

General Announcement

Reference No **ML-120119-34475**

Submitting Merchant Bank : HONG LEONG INVESTMENT BANK BERHAD
Company Name : **HONG LEONG INDUSTRIES BERHAD**
Stock Name : HLIND
Date Announced : 19/01/2012

Type : Announcement
Subject : MULTIPLE PROPOSALS
Description : Hong Leong Industries Berhad ("HLI")
- Proposed Acquisition
- Proposed Subscription
- Proposed Rights Issue
- Proposed Demerger
(collectively referred to as the "Proposals")

Announcement Details/Table Section :

For consistency, the abbreviations used throughout this announcement shall have the same meaning as defined in the announcement dated 16 November 2010 unless stated otherwise.

We refer to HLI's earlier announcements in relation to the Proposals.

On behalf of HLI, Hong Leong Investment Bank Berhad wishes to announce that pursuant to the Proposed Subscription, HLI had fully subscribed for 175 million ICPS in Hume Cement for a total cash subscription of RM175 million. Accordingly, the Proposed Subscription has been completed.

This announcement is dated 19 January 2012.