

**NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS): ESOS
HONG LEONG INDUSTRIES BERHAD ("HLI") PROPOSED ESTABLISHMENT OF AN
EXECUTIVE SHARE GRANT SCHEME ("PROPOSED ESGS")**

HONG LEONG INDUSTRIES BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) ESOS
Description	HONG LEONG INDUSTRIES BERHAD ("HLI") PROPOSED ESTABLISHMENT OF AN EXECUTIVE SHARE GRANT SCHEME ("PROPOSED ESGS")

We refer to the announcements dated 26 August 2013 and 5 September 2013 in relation to the Proposed ESGS.

On behalf of HLI, Hong Leong Investment Bank Berhad (*formerly known as MIMB Investment Bank Berhad*) wishes to announce that Bursa Malaysia Securities Berhad had, via its letter dated 12 September 2013, resolved to approve in-principle the listing of such number of additional new ordinary shares of RM0.50 each in HLI, representing up to 10% of the issued and paid-up ordinary share capital of HLI, to be issued pursuant to the Proposed ESGS.

This announcement is dated 12 September 2013.

Announcement Info

Company Name	HONG LEONG INDUSTRIES BERHAD
Stock Name	HLIND
Date Announced	12 Sept 2013
Category	General Announcement
Reference No	ML-130912-58347